



# What will be your Legacy?

You can join a select group of caring people who share a deep commitment to the welfare of animals and know they are making a real difference.

The information in this brochure is provided to give general information about charitable giving strategies to help you maximize tax savings while helping the animals served by the Los Angeles County Animal Care Foundation. No part of this booklet is intended as legal or financial advice. Please consult with a tax and legal professional to determine the best giving strategy for you.



Thank you for your interest in putting the Los Angeles County Animal Care Foundation in your estate plans. You will establish a lasting legacy of love and care for vulnerable animals in our communities.



[www.lacountyanimals.org](http://www.lacountyanimals.org)  
562-728-4610

5898 Cherry Ave.  
Long Beach, CA 90805



For additional information please contact: **Marcia Mayeda** at [mmayeda@animalcare.lacounty.gov](mailto:mmayeda@animalcare.lacounty.gov).

The information we've provided is a guide only. Please consult your attorney, accountant or financial advisor before making any gift arrangements.

# FOREVER FRIENDS LEGACY SOCIETY



A planned gift to the Los Angeles County Animal Care Foundation can be your personal legacy to provide care for vulnerable animals in our communities.



## Join our Forever Friends Legacy Society

You can impact animals today and for years to come. The Los Angeles County Animal Care Foundation is truly grateful for how deeply you care about animals. Fortunately, there are several ways you can ensure the care of our animals even after you are gone. Through planned giving opportunities, you can leave a lasting legacy on the care of animals.

The planned giving of larger gifts can fund major programs, capital improvements, and other high impact areas. Your planned gift can provide lifetime monetary benefits to you and your family along with maximizing tax and other financial benefits for you. You allow the Foundation to prepare for the future needs of animals and expand the necessary services.

Please contact **Marcia Mayeda** at [mmayeda@animalcare.lacounty.gov](mailto:mmayeda@animalcare.lacounty.gov) to learn of the vital areas where your legacy can make a difference in the lives of our animals.



## Find a gift that's right for you and join our Forever Friends Legacy Society.

### It can start with a will ...

A planned gift in a will can take the form of cash, stocks, bonds, real estate, personal property, or other assets. Giving through a will may lower your estate taxes.

A will is the most used method for making a planned gift at death. Other opportunities do exist and may be used in combination with a will or as a stand-alone vehicle. The Los Angeles Animal Care Foundation can be named as the beneficiary on a "payable on death beneficiary" of your:

- Trusts, like Charitable Remainder Trusts (CRT), that allow you to design a trust that helps you and our animals.
- Retirement plans where the Los Angeles County Animal Care Foundation is the beneficiary.
- Life insurance, which is an excellent way to make a sizable donation without tying up current assets.
- Investment accounts like appreciated securities that provide significant tax savings to you and much needed funds to care for our animals.

The Los Angeles County Animal Care Foundation would be happy to assist you and your attorney or financial advisor in developing a charitable giving strategy that best fulfills your charitable intentions.

### Planned Gift of a specific percentage:

I give and devise \_\_\_\_\_ percent (\_\_\_\_%) of my estate to the Los Angeles County Animal Care Foundation.

### Planned Gift for a specific dollar amount:

I give the sum of \_\_\_\_\_ dollars (\$\_\_\_\_\_) to the Los Angeles County Animal Care Foundation.

### Planned Gift of a specific item:

I give my \_\_\_\_\_, if I should own it/ them at the time of my death, to the Los Angeles County Animal Care Foundation.

*When designating a gift or portion of your estate to the Los Angeles County Animal Care Foundation, please seek the advice of an attorney, financial planner, or other estate planning professional.*

The Los Angeles County Animal Care Foundation is a 501(c)(3) nonprofit. EIN: #95-3909782

